

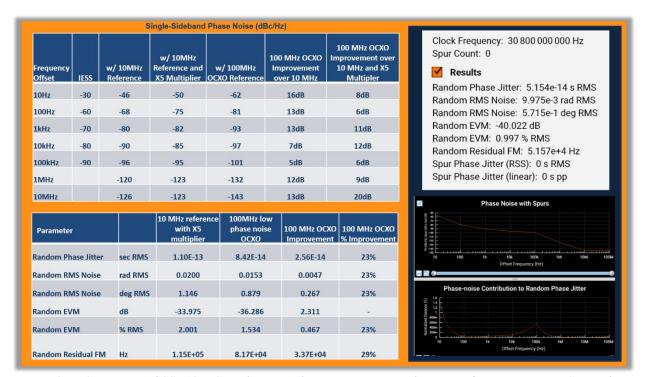
LEO Requirements Drive Single, Dual, Tri and Quad-Band GaN Ka-band Block Upconverters in Incredibly Small Packages

Recent industry focus is on non-GEO systems, including lowearth orbit (LEO) and medium-earth orbit (MEO) constellations that must launch 10's to 1000's of spacecraft to cover the globe with fast-moving satellites orbiting much nearer Earth's surface than GEOs. These LEO systems cost more to launch and maintain than GEO with shorter lifetimes and many more gateways, but much lower latency. LEO systems with intersatellite crosslinks (ISLs) have a big advantage in fewer "hops" for low latency and higher network efficiency. They're also advantaged for aero and marine mobility markets and produce massive network capacity – 20+ Tbps by 2030. SpaceX's Starlink, OneWeb, Telesat's Lightspeed, Amazon's Kuiper, and SES's mPower are all proceeding with satellite procurement and ground



terminal development, each pushing the limits of possibility for an efficiency/cost edge.

Complex, higher-order modulation and coding used to maximize spectral efficiency and drive down system cost/bit demand pretty dramatic tightening of RF component requirements including lower phase noise, phase jitter, error vector magnitude (EVM), and gain variation for SSPA/BUCs all while radically driving down cost with high volume given the large number of gateways and very large number of users.



LEO Ka Systems Need SSPA/BUCs with Better Phase Noise, Jitter and EVM Performance to Meet Spectral Efficiency Goals

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