Building the Cloud-Optimised Satellite Ecosystem

What it takes to deliver Cloud Applications anywhere

ONLINETODAY:



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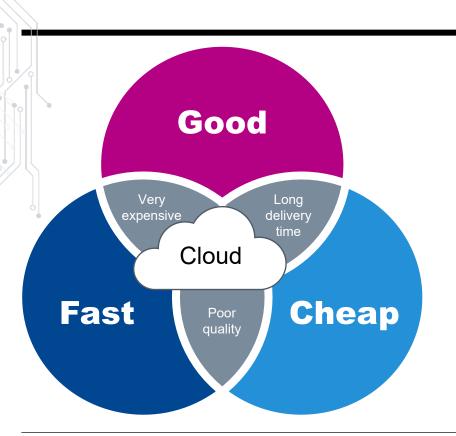
Via Satellite

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Benefits of the cloud





More than **\$1.3 TRILLION**in IT spending will be affected
by the shift to the cloud by 2022

Gartner

83% of enterprise workloads will be in the cloud by 2020

Forbes

94% of enterprises use cloud

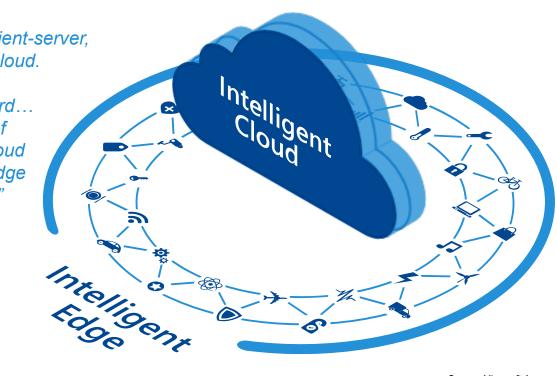
Flexera

Cloud at the edge



"I've lived through the client-server, the web, mobile, cloud.

> As we look forward... this new era of the intelligent cloud and intelligent edge is far greater."

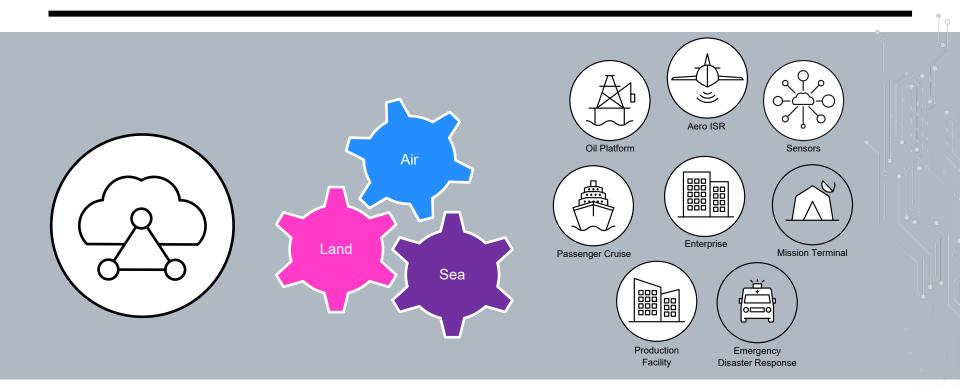


Satya Nadella CEO Microsoft Inspire 2018

Source: Microsoft Azure

Underserved markets need intelligent cloud & edge solutions





Cruise





"In the cruise industry, where most of the data centers are on a ship, floating and moving, cloud services face the additional challenges of connectivity"

Ramon Millan SVP & CIO, Carnival Corporation





Government ISR





"When you build a system where any remote pilot can fly any drone supported by unlimited analysts anywhere, the game changes."

> James Poss Maj Gen (Ret)



Offshore energy





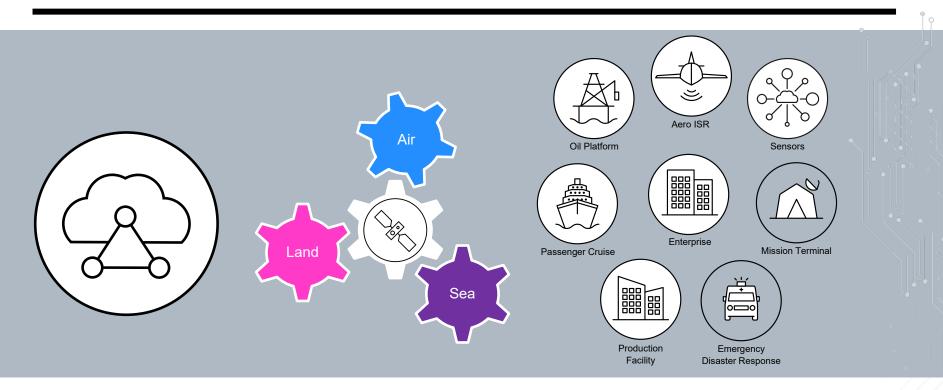
Supporting high-performance cloud applications for:

- ▲ Efficient exploration
- ▲ Extraction automation
- ▲ Regulatory compliance
- ▲ Facility optimisation
- ▲ Crew welfare & training

Cloud and network service providers

Look to space to reach underserved markets

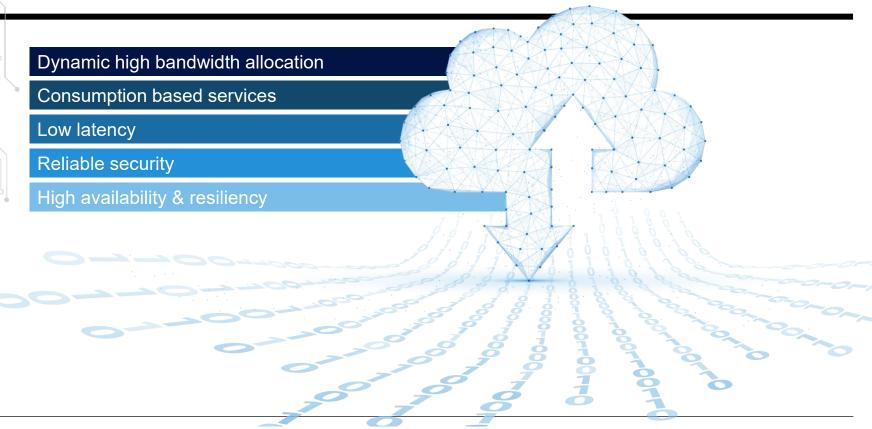




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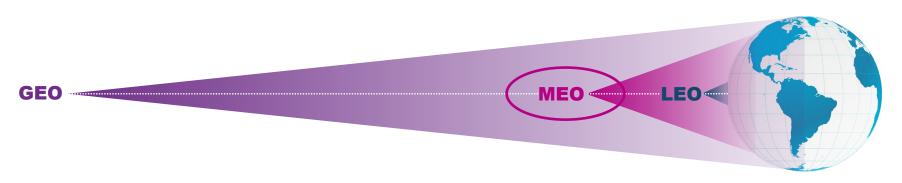
Cloud-optimised connectivity requirements





Not all satellites are cloud-optimised





	GEO	MEO	LEO
Target Applications	Video Broadcast Web Browsing Global Reach B2B/C	Business Internet Cloud Services Data, Voice, Video B2B	Consumer Internet Web Browsing Gaming / VR B2C
Data Rates/User	10s-100s Mbps	100s-10,000s Mbps	10s-100s Mbps
Latency	High (~700 msec)	Low (~150 msec)	Very Low (~50 msec)

Building the Cloud-Optimised Satellite Ecosystem

Our journey with cloud-optimised MEO satellite communication systems

2020 2016 2014 2018 2022

O3b MEO start of service w/ 12 satellites

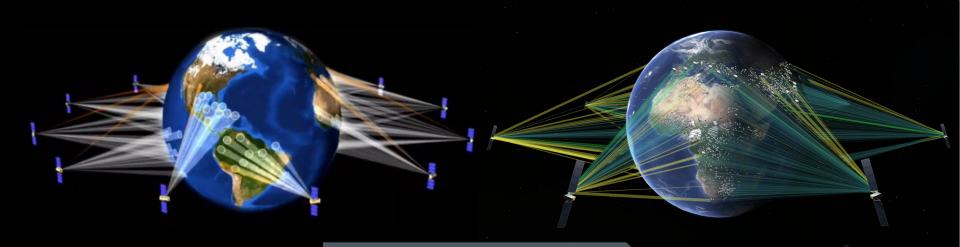
Offer hybrid GEO/MEO solutions 8 more satellites

Scale O3b MEO w/

First cloud partnerships

Deploy network intelligence

O3b mPOWER start of service



O3b mPOWER evolution

massive throughput, flexibility & scale



O3b **mPOWER** cloud-ready capabilities



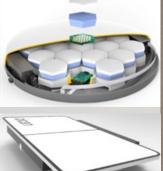
- ▲ Fully digitised payload with
- ▲ Electrically steered beam-forming
- ▲ High throughput (10Mbps+ to 10Gbps+) per end user
- ▲ Terabit per second scalable system
- ▲ Flexible forward-to-return throughput ratio
- ▲ Low latency MEO (<150msec)
- ▲ Inherent security & flexibility

O3b **mPOWER** gateways and user terminals

SES[^]

- ▲ Open intelligent gateways, modems & antennas
- ▲ Advancing technologies (smaller, flat panel)
- ▲ High power, spectrum, bandwidth
- ▲ Customer Edge Terminals (CETs)

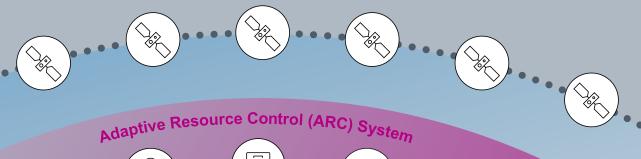






O3b mPOWER

Adaptive Resource Control System





Ground Control



Service SLA Provisioning &





Security &





Configuration & Data Aggregation Databases





Data Analysis, Forecasting & Planning





Capacity Modelling, Simulation & Optimisation





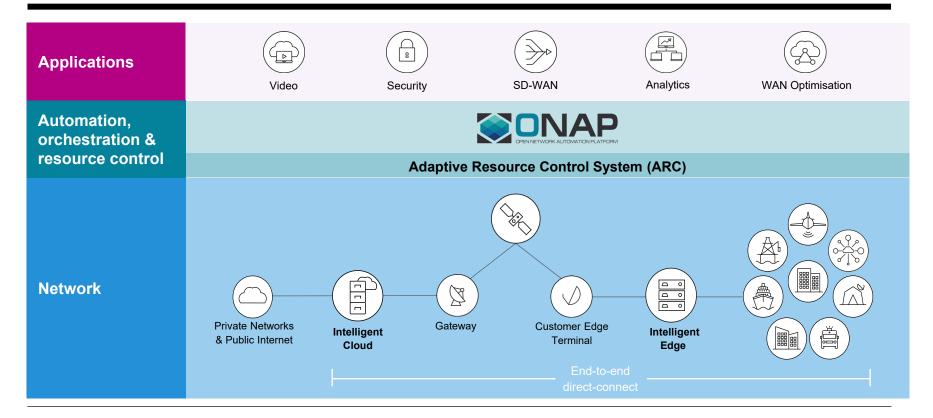
Monitoring & Control Operations





ARC Works with ONAP to Optimise Network Resources for Virtualized Network Functions and Applications





Building the Cloud-Optimised Satellite Ecosystem

What it takes to deliver Cloud Applications anywhere



- ▲ Underserved markets require intelligent cloud and edge solutions
- ▲ Today's satellite services fall short of cloud-scale performance
- ▲ What's needed is:
 - Dynamic low latency high-throughput connections
 - Resilient, secure networks
 - Adaptive software with network transparency
- ▲ O3b mPOWER is optimised for the cloud





We have **SUPERPOWERS**

'CLOUD-SCALE REACH & PERFORMANCE'